SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>PineBridge Secondary Partners II</u> <u>Holdings, L.P.</u>			Date of Event equiring Staten Month/Day/Year 6/20/2011	nent	3. Issuer Name and Ticker or Trading Symbol <u>FIDUS INVESTMENT Corp</u> [FDUS]					
(Last) 399 PARK AV	(First)	(Middle)			4. Relationship of Reporting Pers (Check all applicable) Director X	10% Own	er (N	5. If Amendment, Date of Original Filed (Month/Day/Year)		
4TH FLOOR					Officer (give title below)	Other (spe below)	· · · ·	plicable Line)	t/Group Filing (Check	
(Street) NEW YORK	NY	10022							y More than One	
(City)	(State)	(Zip)								
Table I - Non-Derivative Securities Beneficially Owned										
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock					1,162,854	D				
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable an Expiration Date (Month/Day/Year)		d 3. Title and Amount of Secur Underlying Derivative Secur		4. Conversio or Exercis Price of	cise Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiratio Date	n Title	Amount or Number of Shares	Derivative Security	or Indirect (I) (Instr. 5)		

Explanation of Responses:

Remarks:

PINEBRIDGE SECONDARY PARTNERS II HOLDINGS, L.P. By: PineBridge Secondary Partners II GP, L.P. its general partner By: PineBridge Secondary Partners II GP, LLC, its general partner By: PineBridge Investments LLC, its managing member /s/ Loic Rentiers, Vice President

See Remarks

06/20/2011

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.